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**RESOLUTION AUTHORIZING PUBLICATION OF NOTICE OF INTENTION
TO ISSUE POLK COUNTY, TEXAS COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION**

WHEREAS, the Commissioners Court of Polk County, Texas (the "Court") has appointed a citizens committee to study the County's need of judicial facilities in the County (the "Facility Study Group").

WHEREAS, the Facility Study Group has made its recommendation that the County construct a new Polk County Judicial Center.

WHEREAS, the Court has determined, based on the recommendation of the Facility Study Group, that certificates of obligation should be issued under and pursuant to the provisions of the Texas Local Government Code §§ 271.041, et seq., for the purpose of paying contractual obligations to be incurred for (1) the construction and equipping of a new Polk County Judicial Center to be located at 109 West Mill, Livingston, Texas, including new construction and the incorporation of existing buildings into the Judicial Center and (2) the payment of professional services and costs of issuance related thereto.

WHEREAS, prior to the issuance of such certificates, this Court is required to publish notice of its intention to issue the same in a newspaper that is of general circulation in the County, said notice stating (1) the time and place this Court tentatively proposes to pass the order authorizing the issuance of the certificates, (2) the maximum amount proposed to be issued, (3) the purposes for which the certificates are to be issued, and (4) the manner in which the County proposes to pay for the certificates.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF POLK COUNTY, TEXAS:

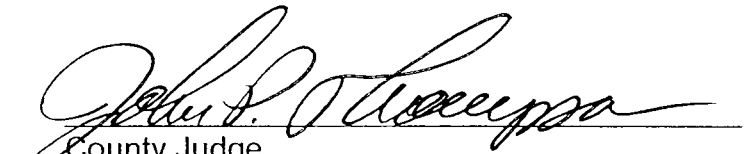
SECTION 1: That the County Judge is hereby authorized and directed to cause notice to be published of this Court's intention to issue certificates of obligation in an amount not to exceed \$10,350,000 for the purpose of paying contractual obligations to be incurred for (1) the construction and equipping of a new Polk County Judicial Center to be located 109 West Mill, Livingston, Texas, including new construction and the incorporation of existing buildings into the Judicial Center and (2) the payment of professional services and costs of issuance related thereto; such certificates to be payable from ad valorem taxes, within the limitations prescribed by law, and a limited pledge (not to exceed \$1,000) of the revenue from the housing of prisoners in the County's IAH detention facility as authorized under Subchapter D of Chapter 361 of the Texas Local Government Code. The notice hereby approved and authorized to be published shall read substantially in the form hereto attached as Exhibit "A".

SECTION 2: The County is only making a limited pledge (not to exceed \$1,000) of the revenue it receives from housing prisoners in the County's IAH detention facility. However, the County reserves the right to use more than \$1,000 of such revenue for the payment of debt service on the certificates of obligation at such times that the


Commissioners Court determines that additional unencumbered revenue is available for such purpose.

SECTION 3: That the notice substantially in the form attached hereto, which is made a part of this Resolution for all purposes, shall be published in a newspaper of general circulation in the County once a week for two consecutive weeks, the date of the first publication to be before the thirtieth (30th) day prior to the date stated therein for the passage of the order authorizing the issuance of the certificates of obligation.

PASSED AND APPROVED this the 27th day of November, 2007.


County Judge
Polk County, Texas

ATTEST:


County Clerk and Ex-Officio
Clerk of the Commissioners
Court of Polk County, Texas

[COMMISSIONERS COURT SEAL]



Exhibit A

NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioners Court of Polk County, Texas, will convene at 10:00 a.m. on the 8th day of January, 2008, at its regular meeting place thereof in the Polk County Courthouse, 101 W. Church Street, Livingston, Texas, and, during such meeting, the Commissioners Court will act upon the recommendation of the (citizens) facility study group for the construction of a Polk County Judicial Center and will consider passage of orders and take such other actions as may be deemed necessary to authorize the issuance of the following: certificates of obligation in an aggregate principal amount not to exceed \$10,350,000 for the purpose of paying contractual obligations to be incurred for (1) the construction and equipping of a new Polk County Judicial Center to be located at 109 West Mill, Livingston, Texas, including new construction and the incorporation of existing buildings into the Judicial Center and (2) the payment of professional services and costs of issuance related thereto. The certificates of obligation will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County, and a limited pledge (not to exceed \$1,000) of the revenue from the housing of prisoners in the County's IAH detention facility as authorized under Subchapter D of Chapter 361 of the Texas Local Government Code.

Although the County is only making a limited pledge (not to exceed \$1,000) of the revenue it receives from housing prisoners in the County's IAH detention facility, the County reserves the right to use more than \$1,000 of such revenue for the payment of debt service on the certificates of obligation, at such times that the Commissioners Court determines that additional unencumbered revenue is available for such purpose.

The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Local Government Code Section 271.041, et seq.

/s/ John P. Thompson _____

County Judge
Polk County, Texas